

1 JEFFREY S. SHINBROT, ESQ. (SBN 155486)  
2 jeffrey@shinbrotfirm.com  
3 JEFFREY S. SHINBROT, APLC  
4 15260 Ventura Blvd., Suite 1200  
5 Sherman Oaks, CA 91403  
6 Telephone: (310) 659-5444  
7 Fax: (310) 878-8304  
8 Reorganization Counsel for Debtor

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10 **UNITED STATES BANKRUPTCY COURT**  
11 **CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

12  
13 In re

14 SKYLOCK INDUSTRIES, a California  
15 corporation,

16  
17 Chapter 11 Debtor and  
18 Debtor-In-Possession.

19 Case Number: 2:24-bk-17820 BB

20 Chapter 11

21 **SUBMISSION OF AMENDMENT TO**  
22 **EQUIPMENT LIST PROPOSED TO BE**  
23 **SOLD BY THE DEBTOR FREE AND**  
24 **CLEAR OF LIENS.**

25 **Date:** November 27, 2024

26 **Time:** 10:00 a.m.

27 **Place:** 255 East Temple Street,  
28 Courtroom 1539  
Los Angeles, CA 90012  
[in person or via ZoomGov]

29  
30 **TO THE HONORABLE SHERI BLUEBOND, UNITED STATES**  
31 **BANKRUPTCY JUDGE AND TO ALL PARTIES ON THE ANNEXED SERVICE**  
32 **LIST:** SKYLOCK INDUSTRIES, the debtor and debtor-in-possession in the above  
33 entitled Chapter 11 proceeding (“Debtor”), hereby submits its amended list of equipment  
34 to be sold by Onyx (“Onyx”) Asset Advisors, LLC and Rabin Worldwide, Inc. as set forth  
35 in the annexed declaration and exhibit. The amended list removes certain assets that  
36 insider Darin St. Ivany alleges an ownership and/or security interest in and does not add  
37 any equipment that is encumbered by any party other than the SBA and the disputed claim  
38 of Adhara Aerospace and Defense.

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Dated: November 22, 2024

JEFFREY S. SHINBROT, APLC

By:/s/Jeffrey S. Shinbrot  
JEFFREY S. SHINBROT, ESQ.  
Reorganization Counsel for  
Debtor-In-Possession

**DECLARATION OF JEFFREY B. CREVOISERAT**

I, Jeffrey B. Crevoiserat, declare as follows:

1. I am over the age of eighteen and I am the Chairman of the Board of Directors of Skylock Industries, a California corporation, ("Debtor" or "Skylock"). As to the following facts, I know them of my own personal knowledge, except where stated on information and belief, and if called as a witness, I could and would testify as set forth herein. I am one of the custodians of the books and records of the Debtor and I have gained knowledge of such records which were made at or about the time of the events recorded, and which were maintained in the ordinary course of the Debtor's business at or near the time of such acts, conditions or events to which they relate, any such document was prepared in the ordinary course of the business of the Debtor by a person who had personal knowledge of the event being recorded and had or has a business duty to record accurately such event.

2. On September 26, 2024, (“Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code (“Bankruptcy Code”). The Debtor is continuing in the operation and management of its business as a debtor-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

## THE AMENDED LIST

3. Annexed hereto as Exhibit 5 is an amended list of equipment proposed to be sold by the Debtor through Onyx and Rabin. I am informed and I believe that the amended list removes certain assets that Darin St. Ivany alleges an ownership and/or security interest in and does not add any equipment that is encumbered by any party other than the SBA and the disputed claim of Adhara Aerospace and Defense.

I declare under penalty of perjury under the laws of the United States of America  
that the foregoing is true and correct.

Executed on November 22, 2024, Los Angeles, California.

JEFFREY B. CREVOISER AT



All CNC Haas Machines will be Repaired Before Sale				S/N	Year	Sell round Two
	Brand	Model	Type			Building #1
1	15	HAAS	VF-3Y/T / 50	CNC Milling Machine	1145355	2017
2	16	HAAS	VF-3Y/T / 50	CNC Milling Machine	1145353	2017
3	17	HAAS	VF-3Y/T / 50	CNC Milling Machine	1158082	2018
4	19	HAAS	VF-3Y/T / 50	CNC Milling Machine	1145305	2017
5	18	HAAS	VF-3Y/T / 50	CNC Milling Machine	1166980	2019
						Sell Round one
6	25	HAAS	VF-3Y/T / 50	CNC Milling Machine	1153344	2018
7	28	HAAS	VF-3Y/T / 50	CNC Milling Machine	1153381	2018
8	27	HAAS	VF-3Y/T / 50	CNC Milling Machine	1149097	2018
9	26	HAAS	VF-3Y/T / 50	CNC Milling Machine	1149054	2018
10	29	HAAS	VF-3Y/T / 50	CNC Milling Machine (Can setup power )	1166979	2019
11		Leblond	27"X 54"	Engine Lathe	Mid 70s	
12		Scotchman	40 Ton	Ironworker		
13		Lagun	FTV-2	Vertical Mill		
14		Lagun	FTV-1S	Vertical Mill		
15		Namco Acra Turn	16x40	Engine Lathe		
16		Feeler	FTS	2nd OP Lathe		
17		Feeler	FTS	2nd OP Lathe		
18		Hardinge		HC Chuckler		
19		Hardinge	DSM	2nd OP Lathe		
20		Hardinge	DSM-59	2nd OP Lathe		
21		Hardinge	DV-59	2nd OP Lathe		
22		Hardinge	DV-59	2nd OP Lathe		
23		Hardinge		HC Chuckler		
24		Unknown		2nd OP Lathe		
25	NO	HAAS		Rotary Table		
26		Superior	5V 8	Vertical I-Hone		
27		Ingersoll Rand	SSR	Air Compressor		
30		LNS		Tumamic Barfeeds		
31		HAAS		Magazine Type Barfeed		
32		Unknown		Mill Drill Machine		
33		Hardinge	Conquest 42	3 Spd Multi Spindle Drill Table		
34		Unknown	CHNC //	Special Vertical Mill		
35		Hardinge	Series //	W/ Shaper Head		
36		Bridgeport				
37						
38						
39		Unknown		Comparator		
40	NO	(3) Arbor		Presses		
41		Delta		Drill Press		
42		Unknown		Paint Booth		
43		Unknown		Walk in Oven		
44		Fadal	VMC4020HT	CNC Milling Machine	9506131	1995
45		Fadal	VMC4020HT	CNC Milling Machine	12006018571	2006
46		Fadal	VMC4020HT	CNC Milling Machine	Ending 41	1996
47		Fadal	VMC3016HT	CNC Milling Machine	9808092	1996
48		Fadal	VMC40	CNC Milling Machine	84096086	1994
49		Fadal	VMC2216	CNC Milling Machine	9808547	1998
50		Fadal	VMC4020HT	CNC Milling Machine	9408749	1994
51		Fadal	VMC40	CNC Milling Machine	9105276	1991
52		Fadal	VMC15RT	CNC Milling Machine	9506066	1995
53		Fadal	VMC?	CNC Milling Machine	8708853	



## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

15260 Ventura Blvd., Suite 1200  
Sherman Oaks, CA 91403

A true and correct copy of the foregoing document entitled (*specify*): **SUBMISSION OF AMENDMENT TO EQUIPMENT LIST PROPOSED TO BE SOLD BY THE DEBTOR FREE AND CLEAR OF LIENS**: will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below.

**X 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 11/22/2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Kathryn M.S. Catherwood kcatherwood@grsm.com, mbrookman@grsm.com;asoto@grsm.com;jswanson@grams.com
- Alan W Forsley alan.forsley@flpllp.com, awf@fkllawfirm.com,awf@fl-lawyers.net,addy@flpllp.com, andrea@flpllp.com
- Nicolino Iezza niezza@spiwakandiezza.com
- David Leichtman dleichtman@leichtmanlaw.com
- Misty A Perry Isaacson misty@ppilawyers.com, ecf@ppilawyers.com;pagterandperryisaacson@jubileebk.net
- Christopher J Petersen chris.petersen@blankrome.com, evelyn.rodriguez@blankrome.com
- Matthew D Pham mpham@allenmatkins.com, mdiaz@allenmatkins.com
- David Samuel Shevitz David.S.Shevitz@usdoj.gov
- Jeffrey S Shinbrot jeffrey@shinbrotfirm.com, sandra@shinbrotfirm.com;tanya@shinbrotfirm.com
- Rachel P Stoian stoian.rachel@dorsey.com, stell.laura@dorsey.com
- United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
- Shane Wax swax@leichtmanlaw.com
- 

**X SERVED BY UNITED STATES MAIL:** On (*date*) 11/22/2024, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

X Additional service list attached.

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*), I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing

the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/22/2024  
*Date*

Sandra Rodriguez  
*Printed Name*

/s/Sandra Rodriguez  
*Signature*

Skylock Industries      Bankruptcy Case Number: 2:24-bk-17820-BB

Top 20 Unsecured Creditors

Abrasive Finishing Company  
14920 South Main Street  
Gardena, CA 90248  
Email: [quotes@afco.la](mailto:quotes@afco.la)

Accurate Bushing Co., Inc.,  
443 North Avenue  
Garwood, NJ 07277

Aircraft X-Ray Laboratorie Inc.  
5216 PACIFIC BLVD,  
Huntington Park, CA 90255

Blue Sky Industries  
c/o FDH AERO LLC,  
201 East John Carpenter Freeway  
Mandalay Tower 3, Suite 700  
Irving, TX 75062  
Ross Wyche, Credit Manager  
Email: [Ross.Wyche@fdhaero.com](mailto:Ross.Wyche@fdhaero.com)

Consolidated Industries Inc.,  
677 Mixville Road  
Cheshire, CT 06410-3800  
c/o Carmine J. Sciarretto  
VP, Finance and Administration

Don Redmon  
13246 W. Cameridge Ave  
Goodyear, AZ 85395-2118

Federal Express  
PO Box 7221  
Pasadena, CA 91109-8321  
310-563-4042  
Email [Bankruptcy@fedex.com](mailto:Bankruptcy@fedex.com)

General Aircraft Company  
321 Kinetic Drive  
Oxnard, CA 93030  
[accounting@generalaircraft.com](mailto:accounting@generalaircraft.com)

Health Net Insurance  
File # 52617  
Los Angeles, CA 90074-2617

Los Angeles County Treasurer And Tax Collector|Attn Bankruptcy Unit  
PO BOX 54110  
LOS ANGELES CA 90054-0110

Multitect CNC  
38588 Lion Way  
Palmdale, CA 93551

ND Testing, Inc.,  
11473 Pacific Avenue  
Fontana, CA 92337

Plymouth Tube Company  
29W150 WARRENVILLE RD  
WARRENVILLE IL 60555-3528  
sales@plymouth.com

Pro Centur Insurance  
PO Box 30002  
Tampa, FL 33630-3002

Service Steel Aerospace  
7925 Crossway Drive  
Pico Rivera, CA 90660

Service Steel Aerospace-Corporate office  
4609 70<sup>th</sup> Avene E  
Fife, WA 98424

Sierra Alloys Co.  
5467 Ayon Avenue  
Irwindale, CA 91706  
info@sierraalloys.com

Specline  
2230 Mouton Dive  
Carson City, NV 89706

Supra Alloys  
c/o Castle Metals  
1420 Kensington Rd Ste. 220  
Oak Brook, IL 60523

Titanium Industries-Return to Sender-Unable to Forward  
4113 Solutions Center  
Chicago, IL 60677 973

Titanium Industries  
Corporate Headquarters  
Rockaway, NJ – Sales and Service Center  
18 Green Pond Road  
Rockaway, NJ 07866  
Email: sales@titanium.com

Wencor, LLC  
Corporate Headquarters  
416 Dividend Drive  
Peachtree City, GA 30269  
sales@wencor.com

Spirit Aerosystems, Inc.  
3801S. Oliver St.,  
Wichita, KS 67210  
PO Box 2978  
Wichita, KS 67201  
Email MRO@spirit Aero.com

Blank Rome LLP  
2029 Century Park East, 6<sup>th</sup> Floor  
Los Angeles, CA 90067  
Attn: Christopher Petersen:

Blum Courtyard Association  
505 Sansome St., Ste. 900  
San Francisco, CA 94111

FPD Company  
124 Hidden Valley Rd.  
Canonsburg, PA 15317

Highland Capital Corp.  
Segal McCambridge et al.  
233 S. Wacker Dr., # 5500  
Chicago, IL 60606

Hutchins General Aircraft Inc.  
c/o Nick I Iezza, Esquire  
Spiwak & Iezza, LLP  
555 Main St., Ste. 140  
Thousand Oaks, CA 91360  
Nick I. Iezza: [niezza@spiwakandiezza.com](mailto:niezza@spiwakandiezza.com)

L&J Investment Holdings LLC  
c/o David Leichtman, Esquire  
185 Madison Ave., Ste., 15<sup>th</sup> Floor  
New York NY 10016  
David Leichtman at: [dleichtman@leichtmanlaw.com](mailto:dleichtman@leichtmanlaw.com)

Lanz Machining  
1747 E. Avenue Q Unit D2  
Palmdale, CA 93550

Plascore  
PO Box 170  
Zeeland, MI 49464

Rexnord Industries  
PO Box 93944  
Chicago, IL 60673

Triumph Composite Systems Inc., -NOT DELIVERABLE-UNABLE TO FORWARD  
PO Box 643440  
Buffalo, NY 14264

### **Secured Creditors**

Mitsubishi HC Capital America  
800 Connecticut Avenue  
Norwalk, CT 06854

Pasadena Private Finance LLC  
Rachel Stoian, Esquire  
Dorsey Whitney, LLP  
167 Hamilton Avenue Ste. 200  
Palo Alto, CA 94301  
Email: [Stoian.Rachel@dorsey.com](mailto:Stoian.Rachel@dorsey.com)

Sumitomo Mitsui Banking  
601 S. Figueroa St., # 1800  
Los Angeles, CA 90017

US Small Business Administration  
Elan S. Levey, Assistant United States Attorney  
United States Attorney's Office  
300 N. Los Angeles St., Rm. 7516  
Los Angeles, CA 90012  
Email: elan.levey@usdoj.gov

US Small Business Administration  
312 N. Spring St., 5<sup>th</sup> Fl.  
Los Angeles, CA 90012  
Gil Hopenstrand, Esquire: gil.hopenstrand@sba.gov

Debtor in Possession  
Skylock Industries  
Jeffrey B. Crevoiserat  
Chairman of the Board of Directors  
1290 W. Optical Drive  
Azusa, CA 91703  
Email: jc@cyllidol.com